## Proposal Institutional Information Quick Reference

### Contact Information
- **Phone:** (520) 626-6000
- **Fax:** (520) 626-4137
- **E-mail:** sponsor@email.arizona.edu

### Express Mailing Address
- **Address:** 888 N Euclid Room 510
- **City, State, ZIP:** Tucson AZ 85719-4824

### Sponsored Projects & Contracting Services
- **Website:** [www.rgw.arizona.edu/services/sponsored-projects-services](http://www.rgw.arizona.edu/services/sponsored-projects-services)

## Institutional Information

<table>
<thead>
<tr>
<th>Applicant/Applicant Organization</th>
<th>Arizona Board of Regents, University of Arizona</th>
</tr>
</thead>
<tbody>
<tr>
<td>DUNS Number</td>
<td>806345617</td>
</tr>
<tr>
<td>Employer Identification Number (EIN)</td>
<td>742652689</td>
</tr>
<tr>
<td>NIH/PHS Entity Identification Number (EIN)</td>
<td>1742652689A1</td>
</tr>
<tr>
<td><strong>Organization Type</strong></td>
<td>PUBLIC/STATE CONTROLLED INSTITUTION OF HIGHER EDUCATION; An 1862 Land-Grant University; Established in 1885</td>
</tr>
<tr>
<td><strong>Tax Exempt Status</strong></td>
<td>Exempt from income tax under Internal Revenue Code Section 115; <strong>not</strong> 501(c)(3); <strong>AZ State Tax License:</strong> 20221243</td>
</tr>
</tbody>
</table>

### Authorized Representatives

**Authorizing Official for the University of Arizona**
- Kimberly L. Ogden, Ph.D.
  - Interim Vice President for Research
  - University of Arizona
  - P.O. Box 210158, Rm 510
  - Tucson AZ 85721-0158
  - Telephone: (520) 626-6000
  - E-mail: sponsor@email.arizona.edu

**Administrative Official/Fiscal Officer**
- Paul Sandoval, Director, Postaward
  - Sponsored Projects & Contracting Services
  - University of Arizona
  - P.O. Box 210158, Rm 510
  - Tucson AZ 85721-0158
  - Telephone: (520) 626-6000
  - E-mail: sponsor@email.arizona.edu

### Checks Made Payable to
- **The University of Arizona**

### US Mail Payment Address
- **University of Arizona**
- **Sponsored Projects & Contracting Services/Bursar Office**
- **1303 E. University Blvd, Box 3**
- **Tucson AZ 85719-0521**

### Express Mail Payment Address
- **University of Arizona**
- **Sponsored Projects & Contracting Services/Bursar**
- **888 N Euclid Room 104**
- **Tucson AZ 85719**

### State Legislative District
- **AZ-003**

### House of Representatives Congressional District
- **AZ-003**

### DHHS Rate Agreement Date
- **May 8, 2018**

### Codes
- **ASAP (Automated Standard Application for Payments) Recipient ID:** 0448408
- **CAGE (Commercial and Government Entity):** 0LJH3
- **Contractor Establishment:** 04-201-7848
- **FICE (Federal Interagency Committee on Education):** 00-1083
- **NAICS (North American Industry Classification System):** 611310
- **NSF (National Science Foundation) Organization:** 00-1083-5000
- **OPE (Office of Postsecondary Education) Number (US Dept. of Education):** 00108300

### Assurances
- **CCR/SAM.gov** Expires 03/14/2019
- **PHS Animal Welfare Assurance** D16-00159 Expires 08/31/2019
- **Human Subjects Federalwide Assurance (FWA):** 00004218 Expires 11/04/2020
- **Research Misconduct Policy Assurance** DHHS ORI Certification Expires 04/30/2019

Revised 06/07/2018 – Please see [Institutional Information](#) webpage for current, complete information.
Facilities and Administrative Cost Rates

<table>
<thead>
<tr>
<th>Project Type</th>
<th>Effective Date</th>
<th>Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>On-Campus Organized Research</td>
<td>07/01/16 – 06/30/20</td>
<td>53.5%</td>
</tr>
<tr>
<td>Off-Campus Organized Research</td>
<td>07/01/16 – 06/30/20</td>
<td>26.0%</td>
</tr>
<tr>
<td>On-Campus Instruction</td>
<td>07/01/16 – 06/30/20</td>
<td>50.0%</td>
</tr>
<tr>
<td>Off-Campus Instruction</td>
<td>07/01/16 – 06/30/20</td>
<td>26.0%</td>
</tr>
<tr>
<td>On-Campus Other Sponsored Activities</td>
<td>07/01/16 – 06/30/20</td>
<td>47.0%</td>
</tr>
<tr>
<td>Off-Campus Other Sponsored Activities</td>
<td>07/01/16 – 06/30/20</td>
<td>26.0%</td>
</tr>
</tbody>
</table>

F&A rates are applied to an MTDC base (Modified Total Direct Costs) as defined in the current Rate Agreement. Until amended, use same rates and conditions as those cited for fiscal year ending June 30, 2020.

Definition of Off-Campus

The off-campus rate is applicable to those projects that are conducted in facilities not owned, leased or operated by the University. If the project is conducted in leased space and lease costs are directly charged to the project, then the off-campus rate must be used. A project is considered off-campus if more than 50% of its salaries and wages are incurred at an off-campus facility. If a project is determined to be off-campus, it shall be considered wholly off-campus. Separate on and off-campus rates will not be used for a single project.

Clinical Trial Rate

The University will accept a 25% Total Direct Cost F&A rate for non-federal/sub-federal clinical trials that meet the eligibility requirements and use the standard University agreement. The University must ensure that federal sponsors do not subsidize F&A costs of other sponsors. The clinical trial F&A rate of 25% TDC is a fair rate and adequately reimburses the University for F&A costs associated with conducting clinical trials. Studies not meeting all the eligibility criteria or studies not using the standard agreement or similar terms will be budgeted at the full on campus research F&A rate.

Fringe Benefit Rates

Employee Related Expenses (ERE RATES) 7/1/18-6/30/19

<table>
<thead>
<tr>
<th>Employee Category</th>
<th>Rate</th>
<th>See Rate Agreement for more detailed information. The rate agreement date changes every year before the beginning of the fiscal year (July 1) when the fringe benefit rates are negotiated.</th>
</tr>
</thead>
<tbody>
<tr>
<td>UA Employees Full-Benefit</td>
<td>31.2%</td>
<td></td>
</tr>
<tr>
<td>Faculty - Ancillary</td>
<td>21.0%</td>
<td></td>
</tr>
<tr>
<td>Classified - Temporary</td>
<td>15.1%</td>
<td></td>
</tr>
<tr>
<td>Student Employees</td>
<td>2.00%</td>
<td></td>
</tr>
<tr>
<td>Graduate Assistants</td>
<td>14.1%</td>
<td></td>
</tr>
<tr>
<td>Graduate Assistant Tuition Remission</td>
<td>As of 06/16/15 Tuition Remission is included as a mandatory benefit budgeted separate and distinct from ERE/fringe benefits, usually in the Other category of operations. It is still excluded from indirect cost calculations.</td>
<td></td>
</tr>
</tbody>
</table>